



Risk Management Learning Plan Catalog

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Berkley DP's comprehensive risk management program focuses on key areas that impact professional liability, project delivery, and practice management. Our materials are developed by leading architectural and engineering practitioners, insurance specialists, and legal professionals.

BDP Risk® is Berkley DP's award-winning learning platform, offering access to relevant risk and practice management resources, courses, and activity tracking.

Benefits of Learning Plans

With a wide range of courses available, learning plans help streamline your experience by organizing content into focused, thematic tracks. These curated plans help your firm reduce exposure to risk, improve management practices, enhance business performance, earn learning units, and qualify for risk management education premium credits*.

Learning Outcomes

From new staff members to seasoned principals, everyone at your firm can benefit. Each learning plan features expert-led content and provides insights, tools, templates, and strategies to improve performance, strengthen decision-making, and reduce exposure to risk.

How Learning Plans Work

When you enroll in a learning plan, you gain automatic access to its courses. While courses are listed in a recommended sequence, you may complete them in any order based on your experience and needs.

Steps to Enroll

1. Log in to BDPRisk.com
Contact risk-support@berkleydp.com for assistance.
2. Click the COURSES & LEARNING PLANS tile on the main dashboards.
3. Select a learning plan to view its description and structure.
4. Click the green ENROLL button to get started.

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bdprisk.com

NEW HIRES/ONBOARDING



This learning plan introduces new team members to the foundational concepts of professional liability and risk management. It emphasizes the importance of communication, documentation, and ethical decision-making in daily practice. Participants gain a solid understanding of how risk awareness supports successful project delivery and firm operations.

[View Learning Plan>>](#)

RISK MANAGEMENT BASICS



Designed for those new to the profession or seeking a refresher, this plan covers essential risk management principles. It explores project and client selection, contract review, and communication strategies that help mitigate exposure. This plan also introduces cyber liability risks and practical approaches to managing change within client relationships.

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RISK/PROJECT MANAGEMENT - INTERMEDIATE



This plan builds on foundational knowledge to strengthen project management and risk mitigation skills. It covers team coordination, contract structure, and the legal and practical implications of using BIM and other technologies. Participants also examine construction phase challenges and strategies for aligning project outcomes with client expectations.

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RISK/PROJECT MANAGEMENT - ADVANCED



This advanced plan focuses on resilient design and risk-informed contracting for design professionals. Topics include ethical challenges, trends in outsourcing certifications and inspections, and reviews the contract lifecycle. Participants will learn how to identify and amend agreement language to better manage risk and enhance insurability.

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CLAIMS INSIGHTS AND DISPUTE RESOLUTION

NEW



This new learning plan uses real claim case studies to highlight practical strategies for reducing risk and preventing disputes. Participants will examine business practice breakdowns—such as communication gaps, documentation deficiencies, and QA/QC failures—and learn how to identify early warning signs and respond effectively.

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ALTERNATIVE PROJECT DELIVERY METHODS



This learning plan examines alternative project delivery methods with a focus on Public-Private Partnerships (P3) and Design-Build (DB) for public infrastructure projects. Participants will learn key differences from traditional delivery, explores variations in architect and engineer roles, and provides practical strategies to manage risk and protect professional interests when pursuing or working within these delivery models.

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LEADERSHIP AND PRACTICE MANAGEMENT



Designed for current and emerging leaders, this plan focuses on strategic planning, leadership development, and managing risk and growth challenges associated with firm expansion. Participants will explore how post-pandemic changes, emerging technologies, remote work, and evolving client expectations are reshaping professional liability.

[View Learning Plan>>](#)

CONTRACT SPECIALIST



This comprehensive plan equips participants with the knowledge and tools to manage risk through well-structured contracts. This plan emphasizes how contracts define project expectations and serve as critical tools for protecting professional liability. Participants will also gain insight into the AIA contract revision process.

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About Berkley Design Professional

Berkley Design Professional is a trusted provider of professional liability insurance for architects and engineers. Our experienced underwriters draw on their deep industry expertise and underwriting authority to respond quickly to opportunities, deliver comprehensive coverage, and help brokers and policyholders navigate complex risks with confidence.

Brokers value our collaborative approach, specialized knowledge, and exceptional service. Policyholders benefit from our award-winning risk management resources, dedicated in-house claims professionals who advocate on their behalf, and the peace of mind that comes from working with a financially sound insurance provider committed to protecting their reputation, projects, and long-term success.

Berkley Design Professional, a division of Berkley Alliance Managers, is a member of W. R. Berkley Corporation, a Fortune 500 company that is listed on the New York Stock Exchange and is part of the S&P 500. W. R. Berkley Corporation's insurance company subsidiaries are rated A+ (Superior) by AM Best. Learn more at berkleydp.com.



Berkley Design Professional is a registered provider with the AIA Continuing Education System (CES). Our on-demand programs qualify for AIA CES Learning Units (LUs) and Professional Development Hours (PDHs).

Please note Berkley DP does not register programs with individual state licensing boards. It is the responsibility of each design professional to determine whether a given activity meets the continuing education requirements of a specific state.



BDP Risk® Learning Management System

BDP Risk® has won seven coveted Brandon Hall Group Excellence Awards.

These include learning and development awards for "Best Advance in Custom Content," "Best Advance in Creating an Extended Enterprise Learning Program," and "Best Customer Training Program," all of which recognize Berkley DP's significant efforts and successes in developing resources to help our clients enhance business performance and mitigate risk.

The information and recommendations provided by Berkley Design Professional are for general informational and risk management purposes only and do not constitute legal, technical, design, engineering, or professional advice, nor does it confirm insurance coverage. Because laws, regulations, and professional standards vary by jurisdiction and project, architects, engineers, and other design professionals should consult qualified legal counsel and other appropriate advisors regarding their specific circumstances. Any practice management recommendations should be independently evaluated and adapted to applicable project requirements, contractual obligations, professional standards, and the firm's established policies, procedures, and protocols. Nothing herein guarantees legal compliance, risk mitigation, insurance coverage, or the prevention of claims, losses, liabilities, or disputes.

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**Our on-demand programs qualify for AIA CES Learning Units (LUs). Firms that participate in one or more Berkley DP education programs qualify for a single 15% risk management education credit that will be included in rating and reflected in the firm's next premium quotation. Please note that the education credit opportunity applies only to primary policies; excess policies are not eligible.*