



# Risk Management Learning Plan Catalog

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**B**erkley DP's comprehensive risk management program focuses on key areas that impact professional liability, project delivery, and practice management. Our materials are developed by leading architectural and engineering practitioners, insurance specialists, and legal professionals.

BDP Risk® is Berkley DP's award-winning learning platform, offering access to relevant risk and practice management resources, courses, and activity tracking.

## Benefits of Learning Plans

With a wide range of courses available, learning plans help streamline your experience by organizing content into focused, thematic tracks. These curated plans help your firm reduce exposure to risk, improve management practices, enhance business performance, earn learning units, and qualify for risk management education premium credits\*.

## Learning Outcomes

From new staff members to seasoned principals, everyone at your firm can benefit. Each learning plan features expert-led content and provides insights, tools, templates, and strategies to improve performance, strengthen decision-making, and reduce exposure to risk.

## How Learning Plans Work

When you enroll in a learning plan, you gain automatic access to its courses. While courses are listed in a recommended sequence, you may complete them in any order based on your experience and needs.

## Steps to Enroll

1. Log in to [BDPRisk.com](https://bdprisk.com)  
Contact [risk-support@berkleydp.com](mailto:risk-support@berkleydp.com) for assistance.
2. Click the COURSES & LEARNING PLANS tile on the main dashboards.
3. Select a learning plan to view its description and structure.
4. Click the green ENROLL button to get started.

## Available Learning Plans

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[bdprisk.com](https://bdprisk.com)

## NEW HIRES/ONBOARDING



This learning plan introduces new team members to the foundational concepts of professional liability and risk management. It emphasizes the importance of communication, documentation, contracts, and ethical decision-making in daily practice. Participants gain a solid understanding of how risk awareness supports successful project delivery and firm operations.

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## RISK MANAGEMENT BASICS



Designed for those new to the profession or seeking a refresher, this plan covers essential risk management principles. It explores project and client selection, contract review, and communication strategies that help mitigate exposure. This plan also introduces cyber liability risks and practical approaches to managing change within client relationships.

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## RISK/PROJECT MANAGEMENT - INTERMEDIATE



This plan builds on foundational knowledge to strengthen project management and risk mitigation skills. It covers team coordination, contract structure, and the legal and practical implications of using BIM and other technologies. Participants also examine construction phase challenges and strategies for aligning project outcomes with client expectations.

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## RISK/PROJECT MANAGEMENT - ADVANCED



This advanced plan addresses emerging risks and complex project scenarios. Topics include ethical challenges, dispute resolution methods, and the evolving responsibilities of design professionals in municipal settings. Real-world claim examples and discussions on climate-related design risks help participants deepen their understanding and refine their approach to risk management.

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## ALTERNATIVE PROJECT DELIVERY METHODS



This plan explores the risks and rewards of various project delivery methods, including Design-Build, P3, and Construction Management. It provides guidance on navigating legal and financial exposures across both public and private sector projects. Participants gain insights into how delivery method selection impacts project roles, responsibilities, and outcomes.

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## LEADERSHIP AND PRACTICE MANAGEMENT



Designed for current and emerging firm leaders, this plan focuses on strategic planning, performance metrics, and leadership development. It addresses challenges such as managing generational differences, motivating teams, and leading remote workforces. Participants learn how to build resilient, high-performing firms through effective business and people management.

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## CONTRACT SPECIALIST



This comprehensive plan equips participants to manage risk through effective contract review and negotiation. It covers key clauses, deal-breakers, dispute resolution strategies, and updates to AIA agreements. This plan emphasizes how contracts define project expectations and serve as critical tools for protecting professional liability.

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Education  
Provider

**ENGINEERING**  
**RCEP**  
REGISTERED CONTINUING EDUCATION PROGRAM

*Berkley Design Professional is a registered provider with the AIA Continuing Education System (CES) and the Registered Continuing Education Program (RCEP)—a platform for professional development education record-keeping for engineers, surveyors and related industry professionals. Our on-demand programs qualify for AIA CES Learning Units (LUs) and RCEP Professional Development Hours (PDHs).*

*Please note Berkley DP does not register programs with individual state licensing boards. It is the responsibility of each design professional to determine whether a given activity meets the continuing education requirements of a specific state.*



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## About Berkley Design Professional

At Berkley Design Professional, we are Better by Design®. We transform uncertainty into opportunity so our clients can confidently build a better tomorrow. We provide design firms with innovative and comprehensive Architects & Engineers Professional Liability Insurance. We offer state-of-the-art, award-winning risk and practice management guidance and resources that help our policyholders manage their exposures and improve their businesses. Our in-house claims professionals provide fair, results-oriented claims management. Our mission is to relentlessly protect our clients' work, reputation and dreams. Berkley Design Professional is a division of Berkley Alliance Managers, which is a member company of W. R. Berkley Corporation whose rated insurance company members are assigned an A+ (Superior) rating by A.M. Best. [berkleydp.com](http://berkleydp.com)



## BDP Risk® Learning Management System

BDP Risk® has won seven coveted Brandon Hall Group Excellence Awards.

These include learning and development awards for "Best Advance in Custom Content," "Best Advance in Creating an Extended Enterprise Learning Program," and "Best Customer Training Program," all of which recognize Berkley DP's significant efforts and successes in developing resources to help our clients enhance business performance and mitigate risk.

*Information provided by Berkley Design Professional is for general interest and risk management purposes only and should not be construed as legal advice nor confirmation of insurance coverage. As laws regarding the use and enforceability of the information contained herein will vary depending upon jurisdiction, the user of the information should consult with an attorney experienced in the laws and regulations of the appropriate jurisdiction for the full legal implications of the information.*

*Practice management recommendations should be carefully reviewed and adapted for the particular project requirements, firm standards and protocols established by the design professional.*

*Products and services are provided by one or more insurance company subsidiaries of W. R. Berkley Corporation. Not all products and services are available in every jurisdiction, and the precise coverage afforded by any insurer is subject to the actual terms and conditions of the policies as issued.*

*\*Our on-demand programs qualify for AIA CES Learning Units (LUs) and RCEP Professional Development Hours (PDHs). Firms that participate in one or more Berkley DP education programs qualify for a single 15% risk management education credit that will be included in rating and reflected in the firm's next premium quotation. Please note that the education credit opportunity applies only to primary policies; excess policies are not eligible.*